



A Sound Investment Program

Feel confident in your choice to support Greater Washington Community Foundation (The Community Foundation). Your donation will be invested in a well-diversified fund using some of the world's best money managers.

300+
experts

working on your behalf

About SEI

The Community Foundation partners with SEI for investment management because of its experience, leading investment management approach, and strong reputation.

- **Track record** – A 25+ year track record demonstrates the commitment to diverse, multi-manager funds that are designed to deliver strong risk-adjusted returns.
- **Leading investment program** – Scale and resources give SEI the ability to identify the right emerging and specialist managers. Global investment teams, established processes and top-of-the-line technology bring you an investment program that's designed to deliver results. [Learn more](#)
- **Factoring diversity into investing** – SEI's Manager Research Team evaluates and selects managers through a combination of both qualitative and quantitative analyses—giving special consideration to team diversity across identities, experience and cognitive thinking.
- **Awards and Recognition** – From largest investment outsourcing manager to diversity and inclusion awards, SEI is widely recognized throughout the industry. SEI experts are frequently quoted in the press and asked to present at conferences. [Learn more](#)
- **Beyond Investments** – Though their investment experts, we're proud to partner with a company whose values go much deeper. Various employee-led groups at SEI take action on topics that meaningfully impact important causes like philanthropy, diversity, environmental principals and our military to name a few. [Learn more](#)



A new partner:

SEI's Investment Process

SEI New ways.
New answers.®

About SEI's Investment Process

SEI delivers a multi-manager investment program that features leading specialist investment managers and is designed to deliver **strong risk-adjusted returns**. Their **25+ year track record** demonstrates their commitment to that goal.

SEI's investment program includes:

- **Manager selection** – For 25+ years, their experts have leveraged the latest technology to ensure the best managers that they can find are included in the program. SEI's professional staff performs rigorous research and is responsible for manager selection, monitoring and changes.
- **Diversification and active management** – Portfolios are well-diversified and actively managed at the asset class, manager and security levels. SEI seeks to maximize market opportunities while mitigating risk in a cost-effective way.
- **Risk management** – Advanced technology allows SEI to view risk across the entire portfolio. They analyze the various exposures, correlations between asset classes and other risk factors. They use advanced risk analytics to provide insight into the impact of potential market scenarios on the portfolio.
- **Skilled resources** - A team of 100+ investment professionals, with a 25+ year heritage in the investment management business, act as an extension of Greater Washington Community Foundation. The team, coupled with investments in the latest technology and systems, help ensure leading quality investments.
- **Focus on diversity, equity and inclusion** - Their manager research protocol regularly examines manager diversity as a factor to explain overall competitive edge and ability to generate sustained alpha. Managers are asked to report to SEI's investment professionals on their ownership composition and the diversity of their portfolio management team.